



Kerry P. Falco, CPA

Weston Financial Group, Inc.

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This Brochure Supplement provides information about Kerry P. Falco that supplements Weston Financial's Brochure. You should have received a copy of that Brochure. Please contact Nicole M. Tremblay at 781-235-7055 or ntremblay@westonfinancial.net if you did not receive Weston Financial's Brochure or if you have any questions about the contents of this Supplement.

Additional information about Kerry P. Falco is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Kerry P. Falco (Year of birth: 1960)

Professional Designation: Certified Public Accountant (CPA) *

Educational Background:

University of Vermont Burlington VT, B.S.

Bentley University Waltham, MA M.S. Taxation

Kerry has been with Weston Financial (the “Advisor”) since 1985 and has been a Senior Financial Counselor since 1991 and a Managing Director since 2009. He is a voting member of the Advisor’s Investment Committee and serves as the Chief Financial Officer and Financial Operations Principal (“FinOP”) to the Firm’s securities business (Weston Securities Corporation). Kerry works primarily with executives and senior managers from Fortune 500 companies, and provides strategic advice on income and estate tax, asset allocation, investments and risk management. He graduated from the University of Vermont with a B.S. degree in Business Administration, and received a Masters in Taxation, with High Distinction, at Bentley University. He is a licensed member of the Massachusetts Society of CPAs.

Business Experience:

Weston Financial Group, Inc., Wellesley, MA

Managing Director 5/2009 to Present

Senior Financial Counselor 1991 to Present

Vice President 8/2005 to 5/2009

*** Certified Public Accountant**

A CPA is a professional licensed to practice public accounting. The State Board of Accountancy determines the laws and rules for practitioners in each state. In Massachusetts, the Massachusetts Board of Public Accountancy has established educational requirements in financial accounting, audit, management accounting and taxes. To become certified, candidates must pass a four (4) part Uniform CPA Examination, and obtain three (3) years work experience in public accounting. Licensed practitioners are required to complete annual Continuing Professional Education (CPE) in subjects that vary with the type of license and area of employment.

Item 3- Disciplinary Information

There are no legal or disciplinary items applicable to a client’s or prospective client’s evaluation of Mr. Falco. Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

Item 4- Other Business Activities

Mr. Falco is a General Securities Principal and FinOP of Weston Securities Corporation (“WSC”), a licensed broker-dealer and sister company to the Advisor and a wholly-owned subsidiary of Washington Trust Bancorp, Inc. In addition, Mr. Falco is an insurance agent with The Park Insurance Agency, Inc. (“Park”), a wholly-owned subsidiary of the Advisor.

WSC acts as an introducing broker-dealer for the placement of securities for certain mutual funds, life and variable annuities, 529 College Savings Plans and limited partnerships, and as the principal underwriter and distributor for New Century Portfolios, a registered investment company. In addition, Park is an insurance agency that facilitates the placement of fixed annuities or life insurance policies. The Advisor may recommend or manage client investments in such products and as such, Mr. Falco may receive compensation based, in part, on investment advisor fees paid to the Advisor and WSC and on commissions and/or service fees ("Trailers") for products and services offered by WSC and Park.

Therefore through the recommendation of these types of products, Mr. Falco may have an incentive to recommend investment products based on the compensation received, rather than on the client's needs, however policies and procedures are in place to ensure the products recommended are based on the individual needs and objectives of the client rather than on compensation received.

Personnel of the Advisor may invest in their own personal accounts. As such, the personnel may buy or sell securities also recommended to clients. To deal with any conflicts of interest, the Advisor has adopted a Code of Ethics and Statement for Insider Trading. The Code of Ethics contains provisions reasonably necessary to deter misconduct, conflicts of interest and to detect any trading violations. The Advisor has in place an Insider Trading Statement which bars trading on material non-public information. A summary of the Code of Ethics is located in the Advisor's Brochure and the full Code of Ethics will be provided upon request.

Item 5- Additional Compensation

Mr. Falco does not receive compensation from any outside entity other than as disclosed above in "Outside Business Activities".

Item 6 - Supervision

Mr. Falco is supervised by **John W. Filoon, III ("Jake")**; President and Chief Operating Officer of the Advisor. Mr. Filoon monitors the investment advice provided to clients by Mr. Falco through routine communications with Mr. Falco. In addition, Mr. Filoon meets regularly with Mr. Falco to discuss business goals and objectives. Further, Mr. Filoon may periodically participate in client meetings and may also sample various communications provided to clients.

If you should have any questions regarding the supervision or the activities performed by Mr. Falco; **Jake Filoon**, President and Chief Operating Officer, can be reached at jwfiloon@westonfinancial.net or at 781-235-7055.

Every employee has a responsibility for knowing and following the Advisor's policies and procedures. Every person in a supervisory role is also responsible for those individuals under his/her supervision. Supervision is evidenced by periodic meetings with the supervising principal and the supervised person as well as independent annual reviews by the Compliance Department. Nicole M. Tremblay, Esq.; Vice President and Chief Compliance Officer (the "CCO"), has the overall responsibility for monitoring and testing compliance with the Firm's policies and procedures. Possible violations of these policies or procedures will be documented and reported to the appropriate department manager for remedial action. Repeated violations, or violations that the CCO deems to be of serious nature, will be reported by the CCO directly to the President, or a similarly designated officer, and/or the Advisor's Board of Directors and/or investment companies' Board of Trustees.