



Susan K. Arnold, CFP®

Weston Financial Group, Inc.

100 William Street, Suite 200

Wellesley, MA 02481

781-235-7055

www.westonfinancial.net

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This Brochure Supplement provides information about Susan K. Arnold that supplements Weston Financial's Brochure. You should have received a copy of that Brochure. Please contact Nicole M. Tremblay at 781-235-7055 or ntremblay@westonfinancial.net if you did not receive Weston Financial's Brochure or if you have any questions about the contents of this Supplement.

Additional information about Susan K. Arnold is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Susan K. Arnold (Year of birth: 1959)

Professional Designation: CFP® practitioner *

Educational Background:

Lake Forest College, Lake Forest, IL, B.A. Biology

Bentley University, Waltham, MA. M.S. Personal Financial Planning

Susan is a Vice President and Senior Financial Counselor and has been with Weston Financial (the "Advisor") since 1993. She is a CFP® practitioner and a voting member of the Advisor's Investment Committee. Susan also serves as Vice President and Portfolio Manager of New Century Portfolios. Susan works with high net worth individuals and corporate executives to develop goal oriented financial plans. She also works with her clients on corporate benefit, investment portfolio and tax strategies. She develops long term client relationships through listening and understanding her client needs and financial goals. She received a B.A. in Biology from Lake Forest College and a Masters of Science in Personal Financial Planning from Bentley University.

Business Experience:

Weston Financial Group, Inc. Wellesley MA

Vice President 8/2005 to Present

Senior Financial Counselor 06/2000 to Present

*** Certified Financial Planner™ (CFP®)**

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards.

Item 3- Disciplinary Information

There are no legal or disciplinary items applicable to a client's or prospective client's evaluation of Ms. Arnold. Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

Item 4- Other Business Activities

Ms. Arnold is a Registered Representative of Weston Securities Corporation ("WSC"), a licensed broker-dealer and sister company to the Advisor and a wholly-owned subsidiary of Washington Trust Bancorp, Inc. In addition, Ms. Arnold is an insurance agent with The Park Insurance Agency, Inc. ("Park"), a wholly-owned subsidiary of the Advisor.

WSC acts as an introducing broker-dealer for the placement of securities for certain mutual funds, life and variable annuities, 529 College Savings Plans and limited partnerships, and as the principal underwriter and distributor for New Century Portfolios, a registered investment company. In addition, Park is an insurance agency that facilitates the placement of fixed annuities or life insurance policies.

The Advisor may recommend or manage client investments in such products and as such, Ms. Arnold may receive compensation based, in part, on investment advisor fees paid to the Advisor and WSC and on commissions and/or service fees (“Trailers”) for products and services offered through WSC and Park.

Therefore through the recommendation of these types of products, Ms. Arnold may have an incentive to recommend investment products based on the compensation received, rather than on the client’s needs, however policies and procedures are in place to ensure that the products recommended are based on the individual needs and objectives of the client rather than on the compensation received.

Personnel of the Advisor may invest in their own personal accounts. As such, the personnel may buy or sell securities also recommended to clients. To deal with any conflicts of interest, the Advisor has adopted a Code of Ethics and Statement for Insider Trading. The Code of Ethics contains provisions reasonably necessary to deter misconduct, conflicts of interest and to detect any trading violations. The Advisor has in place an Insider Trading Statement which bars trading on material non-public information. A summary of the Code of Ethics is located in the Advisor’s Brochure and the full Code of Ethics will be provided upon request.

Item 5- Additional Compensation

Ms. Arnold does not receive compensation from any outside entity other than as disclosed above in “Outside Business Activities”.

Item 6 - Supervision

Ms. Arnold’s investment advisory activities are supervised by **John W. Filoon, III (“Jake”)**; President and Chief Operating Officer of the Advisor. Mr. Filoon monitors the investment advice provided to clients by Ms. Arnold through routine communications with Ms. Arnold. In addition, Mr. Filoon meets regularly with Ms. Arnold to discuss business goals and objectives. Further, Mr. Filoon may periodically participate in client meetings and may also sample various communications provided to clients.

If you should have any questions regarding the supervision or the activities performed by Ms. Arnold; **Jake Filoon**, President and Chief Operating Officer, can be reached at jwfiloon@westonfinancial.net or at 781-235-7055 x 7801.

Every employee has a responsibility for knowing and following the Advisor’s policies and procedures. Every person in a supervisory role is also responsible for those individuals under his/her supervision. Supervision is evidenced by periodic meetings with the supervising principal and the supervised person as well as independent annual reviews by the Compliance Department. Nicole M. Tremblay, Esq.; Vice President and Chief Compliance Officer (the “CCO”), has the overall responsibility for monitoring and testing compliance with the Firm’s policies and procedures. Possible violations of these policies or procedures will be documented and reported to the appropriate department manager for remedial action. Repeated violations, or violations that the CCO deems to be of serious nature, will be reported by the CCO directly to the President, or a similarly designated officer, and/or the Advisor’s Board of Directors and/or investment companies’ Board of Trustees.